

**\*\*\*ATTACHMENTS\*\*\***

**CITY OF SHEBOYGAN**

**REQUEST FOR FINANCE AND PERSONNEL COMMITTEE CONSIDERATION**

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**ITEM DESCRIPTION:** Res. No. 35-18-19 by Alderpersons Rindfleisch and Bohren. A Resolution authorizing the issuance of \$8,415,000 taxable general obligation promissory notes and the issuance and sale of \$8,415,000 taxable note anticipation notes in anticipation thereof.

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**REPORT PREPARED BY:** Nancy Buss, Finance Director

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**REPORT DATE:** June 14, 2018

**MEETING DATE:** June 18, 2018

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**FISCAL SUMMARY:**

Budget Line Item: N/A  
Budget Summary: N/A  
Budgeted Expenditure: N/A  
Budgeted Revenue: N/A

**STATUTORY REFERENCE:**

Wisconsin Statutes: N/A  
Municipal Code: N/A

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**BACKGROUND / ANALYSIS:**

The issue will fund the portion of TID 18 development that is considered "private purpose" projects, and not eligible for tax-exempt financing, and to provide funds for a portion of the City Hall project, which is eligible for tax-exempt financing, but combined to reduce the number of issues and expenses associated therewith.

**STAFF COMMENTS:**

The final bid results will be presented at the meeting. Bond counsel will provide documents including the information detailing the winning bid.

**ACTION REQUESTED:**

Motion to recommend the Common Council approve Res. No. 35-18-19 authorizing the issuance of \$8,415,000 taxable general obligation promissory notes and the issuance and sale of \$8,415,000 taxable note anticipation notes in anticipation thereof.

**ATTACHMENTS:**

- I. Res. No. 35-18-19

**CITY OF SHEBOYGAN**

**REQUEST FOR FINANCE AND PERSONNEL COMMITTEE CONSIDERATION**

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**ITEM DESCRIPTION:** Res. No. 36-18-19 by Alderpersons Rindfleisch and Bohren. A Resolution authorizing the issuance of \$10,570,000 general obligation promissory notes and the issuance and sale of \$10,570,000 note anticipation notes in anticipation thereof.

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**REPORT PREPARED BY:** Nancy Buss, Finance Director

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**REPORT DATE:** June 14, 2018

**MEETING DATE:** June 18, 2018

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**FISCAL SUMMARY:**

Budget Line Item: N/A  
Budget Summary: N/A  
Budgeted Expenditure: N/A  
Budgeted Revenue: N/A

**STATUTORY REFERENCE:**

Wisconsin Statutes: N/A  
Municipal Code: N/A

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**BACKGROUND / ANALYSIS:**

The issue will fund the portion of TID 18 development that is considered "public purpose" projects, and eligible for tax-exempt financing.

**STAFF COMMENTS:**

The final bid results will be presented at the meeting. Bond counsel will provide documents including the information detailing the winning bid.

**ACTION REQUESTED:**

Motion to recommend the Common Council approve Res. No. 36-18-19 authorizing the issuance of \$10,570,000 general obligation promissory notes and the issuance and sale of \$10,570,000 note anticipation notes in anticipation thereof.

**ATTACHMENTS:**

- I. Res. No. 36-18-19

**CITY OF SHEBOYGAN**

**REQUEST FOR FINANCE AND PERSONNEL COMMITTEE CONSIDERATION**

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**ITEM DESCRIPTION:** Res. No. 37-18-19 by Alderpersons Rindfleisch and Bohren. A Resolution authorizing the issuance and sale of \$6,335,000 general obligation promissory notes.

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**REPORT PREPARED BY:** Nancy Buss, Finance Director

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**REPORT DATE:** June 14, 2018

**MEETING DATE:** June 18, 2018

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**FISCAL SUMMARY:**

Budget Line Item: N/A  
Budget Summary: N/A  
Budgeted Expenditure: N/A  
Budgeted Revenue: N/A

**STATUTORY REFERENCE:**

Wisconsin Statutes: N/A  
Municipal Code: N/A

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**BACKGROUND / ANALYSIS:**

The issue will fund three purposes with one note issue for marketing. The issue includes \$5 million for the 2018 capital improvement program, \$765,000 for TID 14 and \$570,000 for TID 16. All projects qualify as "public purpose" projects and are eligible for tax-exempt financing.

**STAFF COMMENTS:**

The final bid results will be presented at the meeting. Bond counsel will provide documents including the information detailing the winning bid.

**ACTION REQUESTED:**

Motion to recommend the Common Council approve Res. No. 37-18-19 authorizing the issuance and sale of \$6,335,000 general obligation promissory notes.

**ATTACHMENTS:**

- I. Res. No. 37-18-19